

Economic Calendar

COMMODITY | EQUITY | CURRENCY

February-21

Day	Date	Country	Data	Actual	Forecast	Last
Monday 1	1130	UK	Markit/CIPS PMI manufacturing			52.9
	1130	UK	Mortgage approvals	82.5k		104.97k
	1130	UK	Consumer credit	-1.5b		-1.539b
	1130	UK	Money supply (y/y)			12.80%
	0900	EU	German retail sales (m/m)	-2.00%		1.90%
	1055	EU	Markit German manufacturing	58.3		57
	1100	EU	Markit PMI manufacturing	55.2		54.7
	1200	EU	Euro-zone unemployment rate	8.50%		8.30%
	1645	US	Markit PMI manufacturing			59.1
	1700	US	ISM manufacturing PMI	60.5		60.7
	1700	US	ISM manufacturing prices	65.7		77.6
	1700	US	Construction spending (m/m)	0.70%		0.90%
	0230	Japan	Jibun Bank PMI manufacturing			50
	0100	China	PMI non-manufacturing	52.6		55.7
	0100	China	NBS PMI manufacturing	49.4		51.9
	0345	China	Caixin PMI manufacturing	54.8		53.0
	1100	SA	ABSA PMI			50.3
	1100	SA	New car sales			24 784
Tuesday 2	1200	EU	Euro-zone GDP (q/q)		-1.90%	12.50%
	1055	EU	German unemployment rate	6.10%		6.10%
	1100	EU	Eurozone loans to households	3.10%		3.10%
	1100	EU	Money supply	10.70%		10.50%
	1645	US	ISM New York Index			61.30%
	1700	US	IBD/TIPP economic optimism	55.1		50.1
	2230	US	Total vehicle sales			16.3m
	0530	Australia	RBA interest rate decision		0.10%	0.10%
Wednesday 3	1130	UK	Markit PMI Services	38.8		49.4
	1130	UK	Markit PMI Composite	40.6		50.4
	1055	EU	Markit German PMI services	47.5		46.8
	1055	EU	Markit German PMI composite	52.5		50.8
	1100	EU	Markit PMI services	47.3		45
	1100	EU	Markit PMI composite	49.8		47.5
	1200	EU	CPI estimate (y/y)			-0.30%
	1200	EU	Euro-zone PPI (y/y)	-2.20%		-1.90%
	1200	EU	Euro-zone PPI (m/m)	0.10%		0.40%
	1400	US	MBA mortgage applications			-4.10%
	1515	US	ADP employment change	49k		-123k
	1645	US	Markit PMI composite	58		55.3
	1645	US	Markit PMI services	57.5		54.8
	1700	US	ISM non-manufacturing PMI	57.0		57.7
	1730	US	Crude oil inventories			-9.91m
	0230	Japan	Jibun Bank PMI composite			48.5
	0230	Japan	Jibun Bank PMI services			47.7
	0700	Japan	Consumer confidence			33.7
	0345	China	Caixin PMI composite			55.8
	0345	China	Caixin PMI services			56.3
	1200	SA	Producer deliveries: Maize ('000 tons)			14 141
	1200	SA	Producer deliveries: Wheat ('000 tons)			1 881

Disclaimer:

This communication is for informational purposes only. It is not intended as an offer or solicitation for the purchase or sale of any financial instrument or as an official confirmation of any transaction. All market prices, data and other information is not warranted as to completeness or accuracy and are subject to change without notice. Any comments or statements made herein do not necessarily reflect those of CJS Securities (Pty) Ltd.

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Thursday 4	1130	UK	PMI construction			54.6
	1400	UK	BOE interest rate decision		0.10%	0.10%
	1400	UK	BOE asset purchase facility		875b	875b
	1030	EU	Euro-zone PMI construction			45.5
	1030	EU	German PMI construction			47.1
	1200	EU	Euro-zone retail sales (m/m)		0.80%	-6.10%
	1530	US	Initial jobless claims			847k
	1530	US	Non-farm productivity		-1.80%	4.60%
	1700	US	Factory orders (m/m)		1.80%	1.00%
	1730	US	Natural gas storage change			-1288Bcf
	1200	SA	Sagis imports/exports			
	1300	SA	Electricity produced			-2.10%
Friday 5	1030	UK	Halifax house prices (m/m)			0.20%
	0900	EU	German factory orders (m/m)		-1.20%	2.30%
	1530	US	Change in non-farm payrolls		85k	-140k
	1530	US	Unemployment rate		6.70%	6.70%
	1530	US	Average hourly earnings		0.30%	0.80%
	1530	US	Labour force participation rate			61.50%
	1530	US	Trade balance		-\$65.2b	-\$68.1b
	2000	US	Baker Hughes rig count			
	2200	US	Consumer credit change		\$12.1b	\$15.27b
	0130	Japan	Household spending (m/m)			1.10%
	0700	Japan	Leading index			96.4
	0700	Japan	Coincident index			89.0
	0800	SA	Gold and Foreign exchange reserves			R807 615m
	0800	SA	International liquidity position			\$52 054m

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