COMMODITY I EQUITY I CURRENCY

Demand/Supply Update 28 January 2021

The Crop Estimates Committee (CEC) released the Preliminary area planted for summer crops and the sixth production estimate for winter crops.

- Maize area +6.3% at 2 776 500 ha vs last season
- Sunflower area -5.4% at 473 300 ha vs last season
- Soybean area +14.3% at 806 000 ha vs last season
- Wheat area 540 000 ha, production -1.8% to 2 109 100 tons

SUMMER CROPS

The preliminary forecast for total area for summer crops planted is 4 190 800 ha, which is 6.2% higher than in 2020, and 1% higher than the Intentions to Plant. Compared to 2020, total maize planted is 165 700 ha higher, sunflower seeds are 27 000 ha lower, and soybeans 101 000 ha higher.

	Preliminary 2020/21	Intentions 2020/21	Ha 2019/20	% Last Year	Ha 2018/19	Ha 2017/18	Ha 2016/17
WM	**1702**	1686	1616	5.3	1298	1268	1643
YM	**1075**	1060	995	8.1	1002	1051	986
Total	**2777**	2746	2611	6.3	2301	2319	2629
Sunflowers	**474**	481	500	-5.2	515	602	636
Soyabeans	**806**	786	705	14.3	731	787	574
Groundnuts	**40**	38	38	6.8	20	56	56
Sorghum	**43**	44	43	1.9	51	29	42
Dry Beans	**52**	55	50	3.0	59	53	45
	4192	4149	3946	6.2	3676	3846	3982

Source: DAFF

MAIZE

Area planted for white maize is projected 85 200 ha or 5.3% higher at 1 701 500 ha compared to last season, and 0.9% higher than the *Intentions to plant*. The biggest increase in the Free State, 70 000 ha, followed by 13 000 ha in the North West, 1 500 ha in Limpopo and 1 000 ha in Gauteng. Compared to the *Intentions to Plant*, Free State increased by 20 000 ha and North West by 6 000 ha. Mpumalanga reduced by 12 000 ha.

Area planted for yellow maize is projected 8.1% or 80 500 ha higher at 1 075 000 ha compared to last season, and 1.4% higher than the *Intentions to Plant*. Area planted in the Free State increased by 45 000 ha, Mpumalanga increased by 17 000 ha and the North West by 10 000 ha. Compared to the *Intentions to Plant*, increases for the Free State (10 000 ha), Gauteng and Kwa-Zulu Natal (2 500 ha each). Reductions in the Free State (2 000 ha) and the Eastern Cape (400 ha).

	Ha 2020/21 Preliminary (Jan20)			Ha 2020/21 Intentions (Oct 20)			Ha 2019/20		
	WM	YM	Total	WM	YM	Total	WM	YM	Total
Western Cape	500	3400	3900	500	3400	3900	400	3400	3800
Northern Cape	3500	43500	47000	3500	42000	45500	3400	43100	46500
Free State	925000	410000	1335000	905000	412000	1317000	855000	365000	1220000
Eastern Cape	6000	19600	25600	4600	20000	24600	5500	17000	22500
Kwa-Zulu Natal	48000	55000	103000	48000	52500	100500	47000	55000	102000
Mpumalanga	158000	370000	528000	170000	360000	530000	160000	353000	513000
Limpopo	16500	21000	37500	16500	20000	36500	15000	18000	33000
Gauteng	56000	52500	108500	56000	50000	106000	55000	50000	105000
North West	488000	100000	588000	482000	100000	582000	475000	90000	565000
Total	1701500	1075000	2776500	1686100	1059900	2746000	1616300	994500	2610800

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1.2 Weather Outlook

According to the Australian Bureau of Meteorology, the La Nina is likely to have reached its peak. Rainfall expected to persist to early autumn in the Southern Hemisphere with above average rainfall. The Southern Oscillation index (SOI) for the 30-day period is +19.5 (above +7 indicates La Nina. Sea temperatures in the Indian Ocean are warmer than average. The Indian Ocean Dipole (IOD) is neutral, the last value at -0.4 degrees (A negative IOD indicates above average rainfall).

Tropical Storm Eloise struck parts of Zimbabwe, Mozambique, Malawi, Madagascar, Zambia and South Africa resulting in tragic loss of life, infrastructure and crops. Heavy rain, flooding and high winds affected the coastal areas in Madagascar and Mozambique.

1.3 Supply and Demand

Marketing Season	19/20 WM	19/20 YM	19/20 Total	20/21 WM	20/21 YM	20/21 Total
Opening Stock	1799	864	2663	474	527	1001
Producer Deliveries	5442	5445	10887	8430	6360	14790
Imports	0	510	510	0	0	0
Total Supply	7241	6819	14060	8904	6887	15791
Commercial Usage of Maize	5438	5647	11085	6750	4720	11470
Human Consumption	4809	578	5387	5300	620	5920
Animal & Industrial	629	5069	5698	1450	4100	5550
On farm and sundries	54	111	165	50	115	165
Total Domestic Consumption	5492	5758	11250	6800	4835	11635
Exports: Africa (incl products)	1073	518	1591	870	650	1520
Deep Sea	202	16	218	150	950	1100
Total Export Demand	1275	534	1809	1020	1600	2620
Closing Stocks	**474**	**527**	**1001**	**1084**	**452**	**1536**
Hectares ('000)	1298	1002	2300	1616	995	2611
Tons ('000)	5545	5730	11275	8666	6741	15407
Yield	4.3	5.7	4.9	5.4	6.8	5.9

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Demand/Supply Update

SUNFLOWER SEEDS

The projected area planted is 5.4% or 27 000 ha lower at 473 300 ha versus last season, and 1.5% lower than the Intentions to Plant. Reduction in planted area in the Free State, namely 35 000 ha, and Mpumalanga, the Eastern Cape and Northern Cape. Limpopo area increased by 5 000 ha, the North West by 3 000 ha and Gauteng by 1 000 ha.

Compared to the Intentions to plant, area planted reduced by 5 000 ha in the Free State, and by 5 000 in Limpopo. The North West and Gauteng saw minor increases in plantings.

	2020/21 Ha	Intentions Oct 20	2019/20 Ha	Diff vs 2019/20
Western Cape	**0**	**0**	**0**	0
Northern Cape	**1100**	**1100**	1200	-100
Free State	**225000**	**230000**	260000	-35000
Kwa-Zulu Natal	**0**	**0**	0	0
Eastern Cape	**0**	**0**	300	-300
Mpumalanga	**2200**	**2500**	2800	-600
Limpopo	**70000**	**75000**	65000	5000
Gauteng	**5000**	**3900**	4000	1000
North West	**170000**	**168000**	167000	3000
TOTAL	**473300**	**480500**	500300	-27000

Marketing Season	18/19	19/20	20/21
Opening Stock	155	121	136
Producer Deliveries	863	678	786
Imports	1.4	5	5
Surplus	8	4	4
Total Supply	1027	808	931
Processed	899	664	847
Feed	5	5	5
Human Consumption	1.6	1.5	1.5
Crushed for Oil of Oilcake	893	657	840
Other	7	8	7
Exports	1	1	1
Total Demand	907	672	855
Carry-out (28 Feb)	**121**	**136**	**76**
Hectares ('000)	602	515	500
Tons ('000)	862	678	786
Yield	1.4	1.3	1.6

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SOYA BEANS

The area planted is expected 14.3% or 101 000 ha higher at 806 000 ha (highest on record) and 2.6% higher than the Intentions to Plant. The biggest increase over last season is the Free State (65 000 ha), North West (416 000 ha), Mpumalanga (10 000 ha) and Limpopo (4 500 ha). Compared to the Intentions to Plant, the North West increased by 11 000 ha, Free State by 5 000 ha, Mpumalanga by 3 000 ha.

	2020/21 Ha	Intentions Oct 20	2019/20 Ha	Diff vs 2019/20
Western Cape	**0**	**0**	0	0
Northern Cape	**1800**	**1800**	2000	-200
Free State	**380000**	**375000**	315000	65000
Eastern Cape	**1700**	**1500**	1500	200
Kwa-zulu	**36500**	**35500**	35000	1500
Mpumalanga	**270000**	**267000**	260000	10000
Limpopo	**20000**	**20000**	15500	4500
Gauteng	**40000**	**40000**	36000	4000
North West	**56000**	**45000**	40000	16000
TOTAL	**806000**	**785800**	705000	101000

Marketing Season	18/19	19/20	20/21
Opening Stock	330	502	138
Producer Deliveries	1503	1135	1213
Imports	7	9	150
Surplus	3	8	3
Total Supply	1843	1654	1504
Processed	1308	1485	1444
Feed	219	191	150
Human Consumption	25	24	24
Crushed for Oil of Oilcake	1064	1270	1270
Other	0.4	25.4	4
Exports	33	5.3	4
Total Demand	1341	1516	1452
Carry-out (28 Feb)	**502**	**138**	**52**
Hectares ('000)	787	731	705
Tons ('000)	1540	1170	1246
Yield	2.0	1.6	1.8

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WHEAT

Wheat production is lowered 1.8% or 38 800 tons to 2 109 100 tons. Production decreased by 18 800 tons in the Free State, by 16 300 tons in the Western Cape, and by 3 700 tons in the Northern Cape. The overall yield forecast is 4.1 t/ha (4.2 t/ha). The Western Cape yield at 3.35 t/ha vs 3.4 t/ha. The Free Sate yield at 4.4 t/ha vs 4.6 t/ha..

	2020/21 Ha	Tons	+/-	2019/20 Ha	Tons
Western Cape	**326000**	**1092100**	-16300	325000	650000
Northern Cape	**37000**	**271950**	-3700	37500	262500
Free State	**94000**	**413600**	-18800	128000	326000
Eastern Cape	**4000**	**26000**	0	3100	18150
Kwa-Zulu Natal	**7800**	**48360**	0	7500	45750
Mpumalanga	**3000**	**19500**	0	4000	25200
Limpopo	**23000**	**147200**	0	20000	120000
Gauteng	**1300**	**8190**	0	1400	8400
North-West	**13700**	**82200**	0	13500	79000
Total	**509800**	**2109100**	-38800	540000	1535000

Marketing Season	18/19	19/20	20/21
Opening Stock	722	539	365
Producer Deliveries	1847	1513	2071
Imports	1368	1890	1540
Surplus	3937	3 942	3 976
Total Supply			
Processed	3251	3415	3400
Feed	3	23	3
Human Consumption	22	20	27
Crushed for Oil of Oilcake	3276	3 458	3 430
Other	-7	-6	10
Exports	3269	3 452	3 440
Total Demand			
Carry-out (28 Feb)	21	41	35
Hectares ('000)	108	84	105
Tons ('000)	129	125	140
Yield	3398	3 577	3 580

Source: Sagis, DAFF, Grain SA, CJS

Compiled by KP Faure

Source:

- Chicago Mercantile Exchange
- Commercial Farmers Union Zimbabwe
- Department of Agriculture, Forestry and Fisheries
- Fewsnet
- Gain.USDA
- GrainSA
- JSE Ltd
- NOAA
- Sagis
- USDA

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APPENDIX 1: MAIZE

White Maize

	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Total
Commercial supply									
Opening stocks	474.0	524.4	1607.0	4323.8	5428.1	5090.0	4461.9	3884.7	474.0
Commercial production	601.1	1733.8	3385.9	1748.2	361.3	141.1	61.2	35.5	8068.1
Imports	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total commercial supply	**1075.1**	**2258.2**	**4993.0**	**6072.0**	**5789.4**	**5231.1**	**4523.1**	**3920.2**	**8542.1**
Commercial demand									
Commercial consumption									
Food	420.3	458.3	464.4	437.3	455.4	464.2	434.4	336.7	3471.2
Feed	21.4	45.6	121.6	150.4	164.1	163.2	110.5	92.9	869.6
Gristing	0.8	1.0	1.1	1.0	1.0	1.0	0.9	0.8	7.6
Other									
Withdrawn by producers	0.4	0.3	0.5	0.9	3.3	0.7	0.9	1.2	8.2
Released to end consumers	1.0	0.8	0.3	0.3	1.3	0.9	0.7	0.4	5.6
Total RSA consumption	**443.9**	**506.1**	**587.9**	**589.8**	**625.0**	**630.0**	**547.4**	**432.0**	**4362.1**
Exports	105.7	144.0	80.0	55.2	72.1	147.2	90.3	83.5	778.0
Sundries	1.0	1.1	1.3	-1.2	2.4	-8.0	0.7	4.7	1.9
Total commercial demand	**550.7**	**651.1**	**669.2**	**643.9**	**699.4**	**769.2**	**638.4**	**520.1**	**5142.0**
Carry-out (30 April)	**524.4**	**1607.0**	**4323.8**	**5428.1**	**5090.0**	**4461.9**	**3884.7**	**3400.1**	**3400.1**

Yellow Maize

	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Total
Commercial supply									
Opening stocks	526.6	814.7	2327.3	3555.1	3571.0	3156.3	2780.9	2371.1	526.6
Commercial production	850.9	2285.2	2016.9	570.7	134.9	80.9	53.4	51.0	6043.8
Imports	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total commercial supply	**1377.6**	**3099.9**	**4344.2**	**4125.7**	**3705.8**	**3237.1**	**2834.3**	**2422.1**	**6570.5**
Commercial demand									
Commercial consumption									
Food	47.7	54.4	47.6	50.6	51.7	59.7	56.1	36.1	403.8
Feed	415.9	391.8	330.7	303.1	329.0	336.0	350.0	369.7	2826.2
Gristing	0.6	0.5	0.6	0.5	0.5	0.4	0.3	0.3	3.7
Other									
Withdrawn by producers	2.0	2.5	2.1	2.4	3.9	3.7	1.9	1.4	20.0
Released to end consumers	7.8	5.0	5.1	4.8	4.8	5.2	4.2	3.4	40.2
Total RSA consumption	**474.0**	**454.2**	**386.1**	**361.4**	**389.8**	**404.9**	**412.5**	**411.0**	**3293.9**
Exports	97.5	317.7	400.4	193.5	163.1	47.6	50.0	47.5	1317.4
Sundries	-8.7	0.7	2.6	-0.1	-3.4	3.7	0.8	3.4	-1.0
Total commercial demand	**562.8**	**772.6**	**789.2**	**554.8**	**549.6**	**456.2**	**463.2**	**461.9**	**4610.3**
Carry-out (30 April)	**814.7**	**2327.3**	**3555.1**	**3571.0**	**3156.3**	**2780.9**	**2371.1**	**1960.2**	**1960.2**

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Demand/Supply Update

Total Maize

	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Total
Commercial supply									
Opening stocks	1000.6	1339.1	3934.3	7878.9	8999.1	8246.3	7242.9	6255.8	1000.6
Commercial production	1452.1	4019.0	5402.9	2318.9	496.2	222.0	114.5	86.5	14112.0
Imports	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total commercial supply	**2452.7**	**5358.1**	**9337.2**	**10197.7**	**9495.2**	**8468.2**	**7357.4**	**6342.3**	**15112.6**
Commercial demand									
Commercial consumption									
Food	468.1	512.7	512.0	487.9	507.2	523.9	490.5	372.8	3875.0
Feed	437.3	437.4	452.3	453.5	493.0	499.2	460.5	462.6	3695.8
Gristing	1.4	1.6	1.7	1.5	1.4	1.3	1.2	1.2	11.3
Other									
Withdrawn by producers	2.4	2.8	2.6	3.3	7.2	4.4	2.8	2.6	28.2
Released to end consumers	8.8	5.8	5.4	5.0	6.0	6.0	4.9	3.8	45.8
Total RSA consumption	**917.9**	**960.3**	**974.0**	**951.2**	**1014.9**	**1034.9**	**959.9**	**842.9**	**7656.0**
Exports	203.3	461.7	480.5	248.8	235.1	194.8	140.3	131.0	2095.4
Sundries	-7.6	1.8	3.9	-1.3	-1.0	-4.3	1.4	8.1	0.9
Total commercial demand	**1113.6**	**1423.8**	**1458.3**	**1198.7**	**1249.0**	**1225.4**	**1101.6**	**982.0**	**9752.3**
Carry-out (30 April)	**1339.1**	**3934.3**	**7878.9**	**8999.1**	**8246.3**	**7242.9**	**6255.8**	**5360.3**	**5360.3**

Maize Deliveries

WMAZ	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Total
Western Cape	2722	0	752	1592	1843	0	447	439	**7795**
Northern Cape	2064	17988	25643	17364	14316	9427	6 552	2 794	**96148**
Free State	212141	670341	1573129	1053501	248556	98321	38 352	18 981	**3913322**
Eastern Cape	578	10351	6949	11637	4677	4446	803	569	**40010**
Kwa-Zulu Natal	22584	54262	54509	14809	4185	1510	673	1 364	**153896**
Mpumalanga	131702	309475	429411	119844	26527	8015	5 861	6 749	**1037584**
Limpopo	21193	26211	27128	16646	6919	5844	2 942	2 958	**109841**
Gauteng	12242	48894	126640	56766	10149	1626	1 264	91	**257672**
North West	195893	596274	1141784	456028	44137	11937	4 258	1 568	**2451879**
Total	**601119**	**1733796**	**3385945**	**1748187**	**361309**	**141126**	**61 152**	**35 513**	**8068147**

YMAZ	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Total
Western Cape	4899	1214	2899	1607	1143	600	24	172	**12558**
Northern Cape	120973	236560	58757	12148	10581	11139	4 765	1 129	**456052**
Free State	175340	723617	868279	301440	50243	20682	13 544	12 701	**2165846**
Eastern Cape	28073	35820	26355	15182	9344	8043	5 061	3 786	**131664**
Kwa-Zulu Natal	90105	217975	172684	50432	20324	10890	7 880	8 848	**579138**
Mpumalanga	326224	817424	579337	95982	26222	24147	15 649	21 023	**1906008**
Limpopo	8452	10422	10159	3483	2389	1079	3 041	1 233	**40258**
Gauteng	36969	128202	117728	16170	4099	827	1 055	1 277	**306327**
North West	59904	113966	180735	74247	10523	3451	2 345	817	**445988**
Total	**850939**	**2285200**	**2016933**	**570691**	**134868**	**80858**	**53 364**	**50 986**	**6043839**

Source: SAGIS

APPENDIX 2: SUNFLOWER SEEDS

	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Total
Commercial supply											
Opening stocks	135.3	95.1	118.5	353.3	570.3	580.8	506.2	431.4	338.3	242.9	135.3
Commercial production	8.1	65.6	308.3	297.3	94.3	4.2	2.9	0.6	2.0	1.0	784.2
Imports	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.2	0.0	0.4
Total commercial supply	**143.5**	**160.7**	**426.8**	**650.5**	**664.6**	**585.0**	**509.1**	**432.0**	**340.4**	**244.0**	**919.9**
Commercial demand											
Commercial consumption											
Food	0.1	0.2	0.1	0.1	0.2	0.2	0.1	0.2	0.1	0.1	1.4
Feed	0.4	0.5	0.4	0.4	0.4	0.5	0.5	0.5	0.6	0.3	4.6
Crushed for oil and oilcake	48.5	41.7	71.3	79.1	82.0	77.5	76.7	93.0	96.6	71.5	737.8
On-farm consumption											
Withdrawn by producers	0.0	0.0	0.0	0.1	0.1	0.0	0.0	0.0	0.0	0.0	0.4
Released to end consumers	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.0	0.2	0.0	0.9
Seed for planting purposes	0.0	0.0	1.0	0.2	0.6	0.5	1.1	0.2	0.0	0.0	3.7
Total RSA consumption	**49.1**	**42.5**	**73.0**	**80.1**	**83.4**	**78.8**	**78.5**	**93.9**	**97.6**	**71.9**	**748.8**
Exports	0.0	0.1	0.0	0.0	0.1	0.1	0.0	0.1	0.0	0.1	0.4
Sundries	-0.8	-0.4	0.5	0.1	0.3	0.1	-0.8	-0.2	-0.1	-4.4	-5.7
Total commercial demand	**48.4**	**42.1**	**73.5**	**80.3**	**83.8**	**78.9**	**77.7**	**93.7**	**97.5**	**67.6**	**743.6**
Carry-out (28 Feb)	**95.1**	**118.5**	**353.3**	**570.3**	**580.8**	**506.2**	**431.4**	**338.3**	**242.9**	**176.3**	**176.3**

Sunflower Seed Deliveries

2020	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Total
Western Cape	0	0	0	0	0	0	0	0	0	0	**0**
Northern Cape	0	66	194	135	0	0	0	0	0	0	**395**
Free State	4713	32656	171273	188144	60474	2225	1613	522	1459	754	**463833**
Eastern Cape	0	0	67	32	77	0	0	0	0	0	**176**
Kwa-Zulu Natal	0	0	0	51	0	0	0	0	0	0	**51**
Mpumalanga	149	619	2137	675	748	95	148	2	1	22	**4596**
Limpopo	372	2237	3456	7560	5936	1228	1027	2	212	232	**22262**
Gauteng	12	582	3971	1935	888	27	1	2	63	1	**7482**
North West	2890	29412	127198	98723	26220	602	109	53	216	12	**285435**
Total	**8136**	**65572**	**308296**	**297255**	**94343**	**4177**	**2898**	**581**	**1951**	**1021**	**784230**

Sunflower Seed Import/Exports

	Imports: Argentina	Brazil	Malawi	Egypt	Zambia	Total	Exports: Australia	Botswana	Namibia	Eswatini	Zimbabwe	Total
Mar-20	0	0	0	0	0	0	0	0	0	28	0	28
Apr-20	22	0	0	0	0	22	0	16	34	20	0	70
May-20	0	0	0	0	0	0	0	0	34	0	0	34
Jun-20	0	0	0	0	0	0	0	0	0	47	0	47
Jul-20	0	0	0	0	0	0	0	0	68	0	0	68
Aug-20	21	0	0	0	0	21	0	0	31	21	0	52
Sep-20	0	0	0	0	0	0	0	0	0	0	0	0
Oct-20	0	0	86	0	0	86	0	0	34	22	0	56
Nov-20	22	20	88	44	0	174	0	0	0	24	0	24
Dec-20	0	0	47	0	0	47	0	0	69	0	0	69
	65	**20**	**221**	**44**	**0**	**350**	**0**	**16**	**270**	**162**	**0**	**448**

Source: SAGIS

APPENDIX 3: SOYBEANS

	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Total
Commercial supply											
Opening stocks	138.5	112.7	366.2	950.1	872.3	759.8	649.3	511.0	383.1	271.1	138.5
Commercial production	33.1	366.4	725.8	57.6	7.2	6.1	6.3	2.6	2.2	2.2	1209.4
Imports	55.0	0.0	0.1	0.8	0.8	1.5	2.1	1.3	0.4	0.1	62.1
Total commercial supply	**226.6**	**479.1**	**1092.0**	**1008.5**	**880.2**	**767.4**	**657.7**	**514.9**	**385.7**	**273.4**	**1409.9**
Commercial demand											
Commercial consumption											
Food	2.2	2.1	2.2	1.6	2.0	1.6	2.0	2.3	2.7	1.2	20.1
Feed	13.4	12.5	13.1	14.0	14.5	13.4	14.6	12.8	9.3	9.0	126.5
Oil and oilcake	97.3	98.7	125.1	118.1	101.3	103.8	129.1	117.2	101.7	91.5	1083.8
On-farm consumption											
Withdrawn by producers	0.0	0.1	0.1	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.5
Released to end consumers	0.1	0.1	0.0	0.1	0.0	0.0	0.1	0.1	0.1	0.1	0.6
Seed for planting purposes	0.0	0.1	1.6	2.1	1.6	0.1	1.6	0.5	0.2	0.0	7.9
Total RSA consumption	**112.9**	**113.6**	**142.1**	**136.1**	**119.4**	**118.9**	**147.3**	**132.9**	**114.1**	**101.8**	**1239.4**
Exports	0.1	0.1	0.0	0.1	0.0	0.0	0.0	0.1	0.2	0.2	0.9
Sundries	0.8	-0.7	-0.2	0.0	0.9	-0.9	-0.6	-1.2	0.2	-2.1	-3.8
Total commercial demand	**113.9**	**113.0**	**141.9**	**136.3**	**120.4**	**118.0**	**146.7**	**131.8**	**114.6**	**99.9**	**1236.4**
Carry-out	**112.7**	**366.2**	**950.1**	**872.3**	**759.8**	**649.3**	**511.0**	**383.1**	**271.1**	**173.5**	**173.5**

Soybean Deliveries

2020	Mar-20	Apr-20	May-20	Jun-20	Jul-20	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Total
Western Cape	0	67	0	31	9	0	0	0	0	0	**107**
Northern Cape	783	1038	1837	81	0	3	4	0	0	0	**3746**
Free State	5377	31606	305814	20201	1263	1523	1535	681	279	739	**369018**
Eastern Cape	0	0	911	1457	204	66	21	0	0	0	**2659**
Kwa-Zulu Natal	3279	40721	36530	3317	889	346	714	211	96	271	**86374**
Mpumalanga	14110	157904	248528	20978	3114	1692	2675	1364	956	807	**452128**
Limpopo	3768	58417	4715	1229	104	980	144	0	423	0	**69780**
Gauteng	2789	36894	59605	4323	531	1084	1082	167	372	326	**107173**
North West	3020	39754	67829	5995	1038	371	89	146	82	62	**118386**
Total	**33126**	**366401**	**725769**	**57612**	**7152**	**6065**	**6264**	**2569**	**2208**	**2205**	**1209371**

Soybean Import/Exports

	Imports: Australia	Brazil	Mozambique	Malawi	Zambia	Total	Exports: Botswana	Mozambique	Swaziland	Lesotho	Zimbabwe	Total
Mar-20	0	55000	0	0	0	55000	0	97	7	0	0	**104**
Apr-20	0	0	0	0	0	0	0	102	0	0	0	**102**
May-20	0	0	0	96	0	96	0	0	0	0	0	**0**
Jun-20	0	0	149	665	0	814	0	99	0	9	0	**108**
Jul-20	0	0	602	210	0	812	30	0	0	0	2	**32**
Aug-20	0	0	379	0	1084	1463	0	0	0	0	0	**0**
Sep-20	0	0	415	0	1708	2123	0	0	0	0	0	**0**
Oct-20	0	0	78	100	1119	1297	102	0	0	0	0	**102**
Nov-20	0	0	0	209	156	365	204	0	0	0	0	**204**
Dec-20	0	0	0	0	93	93	204	0	0	0	0	**204**
Total	**0**	**55 000**	**1 623**	**1 280**	**4 160**	**62 063**	**540**	**298**	**7**	**9**	**2**	**856**

Source: SAGIS

APPENDIX 4: WHEAT

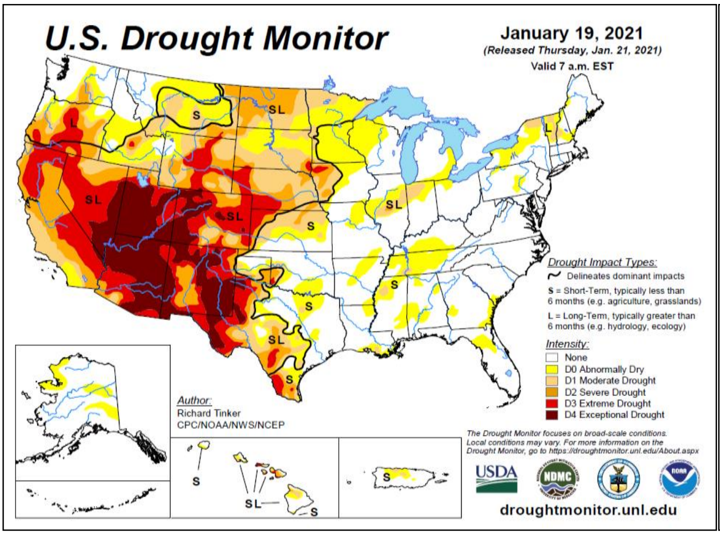
	Oct-20	Nov-20	Dec-20	Total
Commercial supply				
Opening stocks	364.91	416.21	1244.91	364.91
Commercial production	74.55	993.80	769.88	1838.24
Imports	278.47	151.51	0.00	429.98
Total commercial supply	717.93	1561.52	2014.79	2633.13
Commercial demand				
Commercial consumption				
Food	301.13	310.51	290.75	902.39
Feed	0.13	0.27	0.65	1.05
Gristing	0.00	0.00	0.00	0.00
Withdrawn by producers	0.00	0.05	0.00	0.05
Released to end consumers	0.13	0.14	0.59	0.86
Seed for planting purposes	0.00	0.00	0.08	0.08
Total RSA consumption	301.38	310.98	292.08	904.43
Exports	3.43	5.28	5.26	13.96
Sundries	-3.09	0.36	-2.01	-4.73
Total commercial demand	301.73	316.62	295.32	913.66
Carry-out (30 April)	416.21	1244.91	1719.47	1719.47

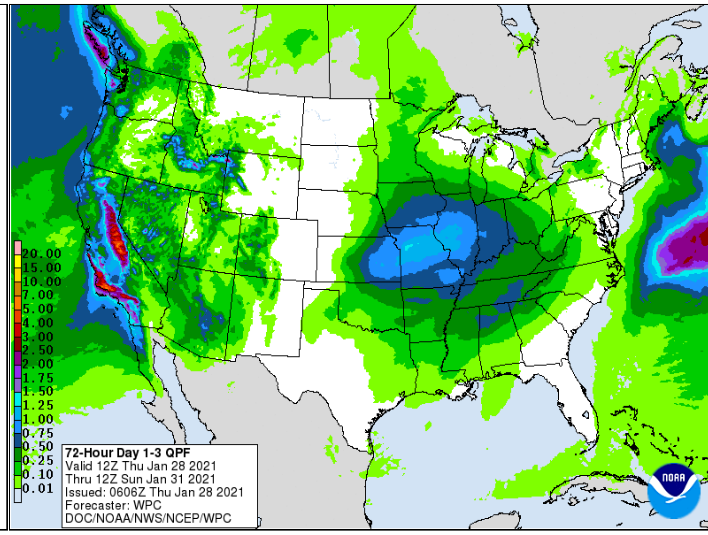
Wheat Deliveries

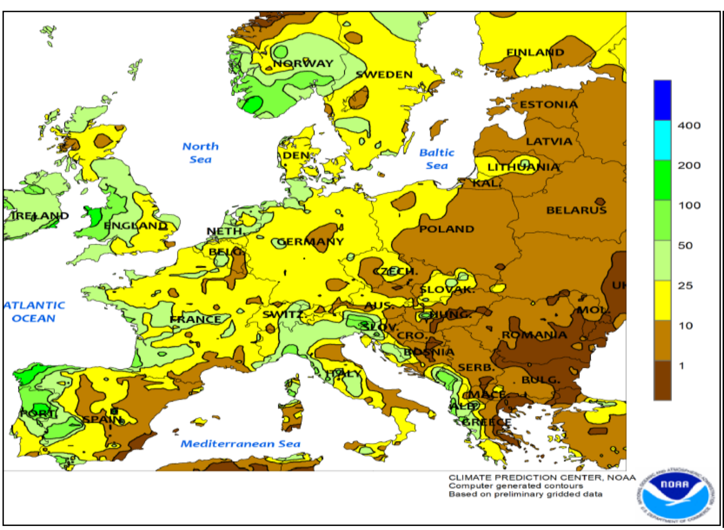
2020/21	Oct-20	Nov-20	Dec-20	Total
Western Cape	47290	770953	232633	**1050876**
Northern Cape	4	24310	184798	**209112**
Free State	4145	40155	164134	**208434**
Eastern Cape	71	264	13986	**14321**
Kwa-Zulu Natal	110	29925	14352	**44387**
Mpumalanga	1246	14117	16904	**32267**
Limpopo	18433	32489	13279	**64201**
Gauteng	1683	14302	11438	**27423**
North West	1572	67288	118354	**187214**
Total	**74554**	**993803**	**769878**	**1838235**

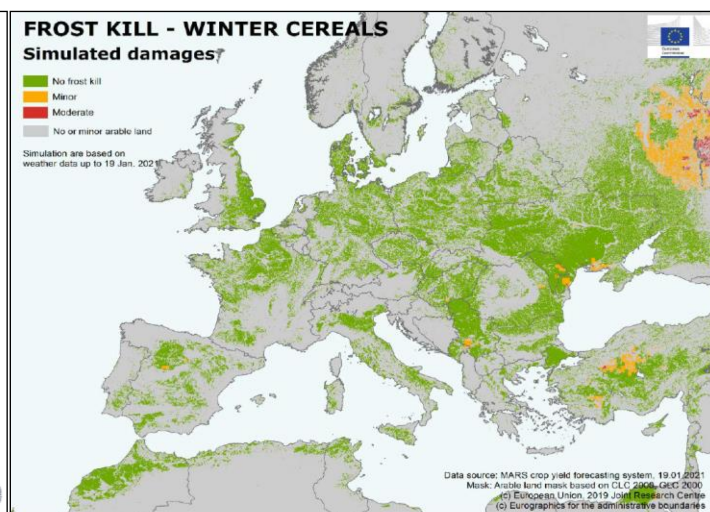
Source: SAGIS

GLOBAL WEATHER

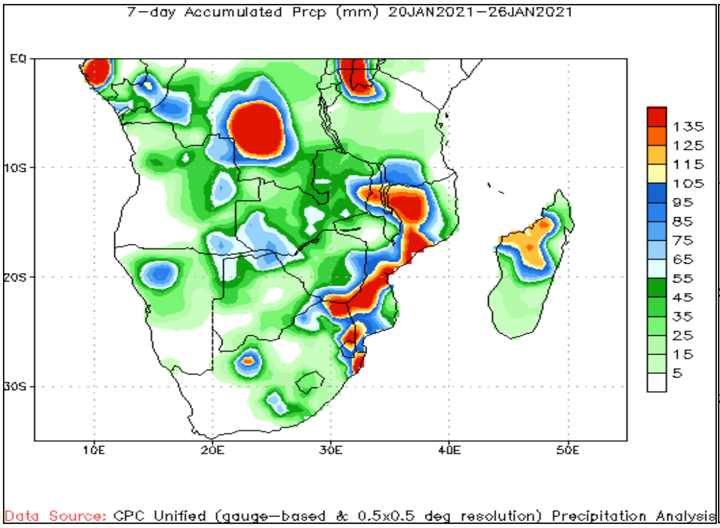


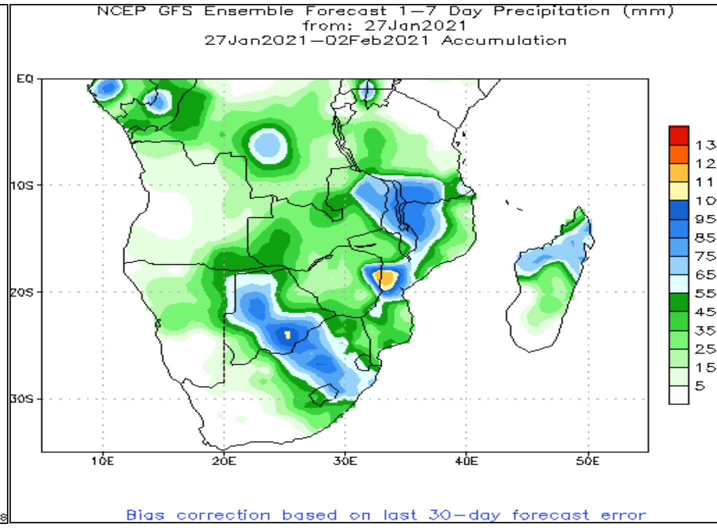


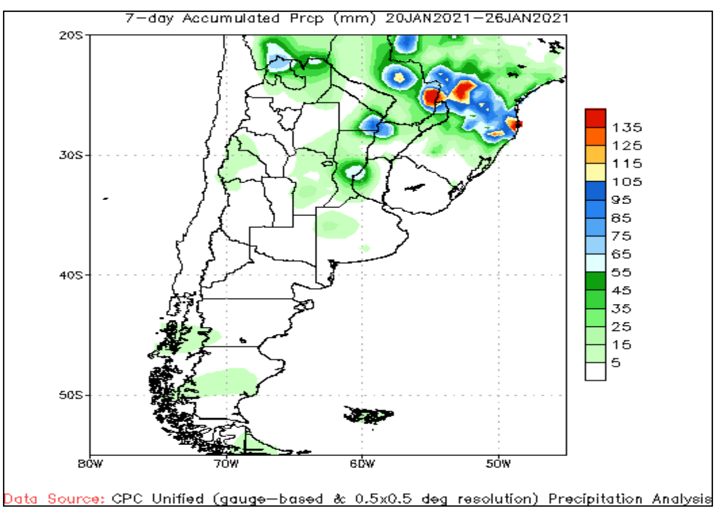


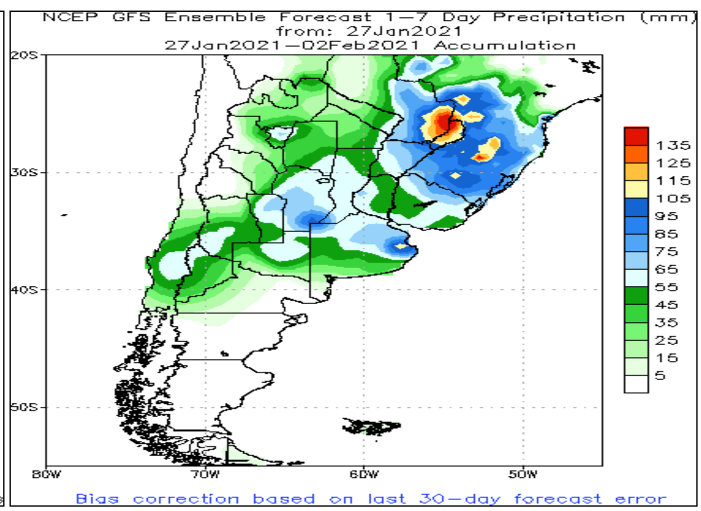


Demand/Supply Update



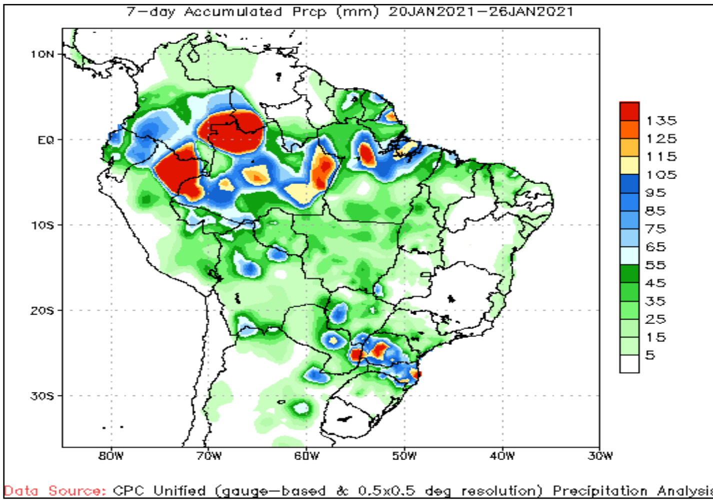


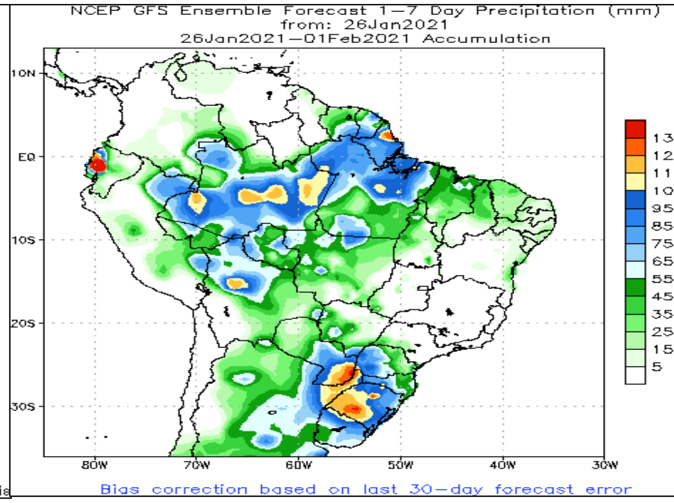


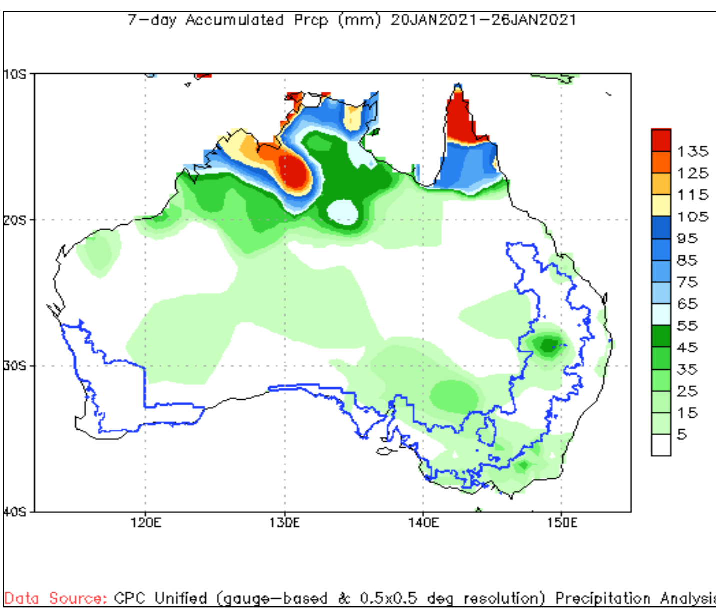


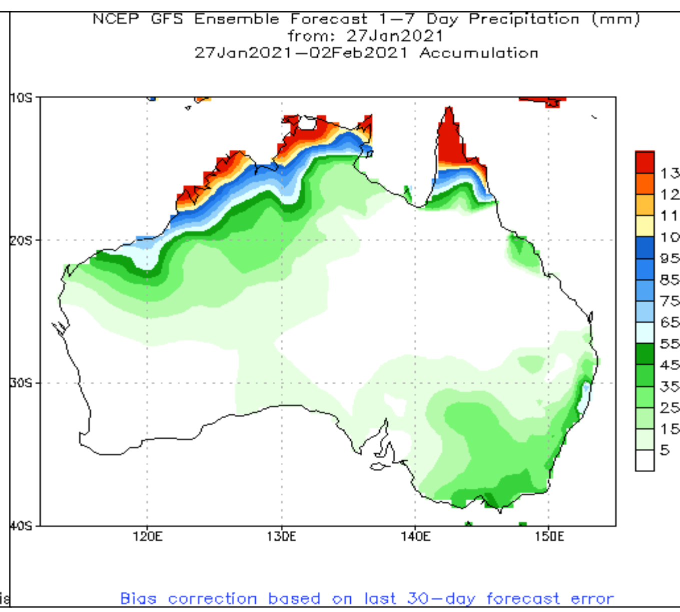
Source: SAGIS

Demand/Supply Update









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